

#### **MEETING MINUTES**

**Meeting Date/Time:** March 9, 2016, 1:30pm – 3:00pm

**Location:** Federal Communications Commission, 445 12th St SW, Room 8-B516

### Agenda:

1. Update on projects from the Executive Committee (EC)

- 2. Introduction of Two Guests
- 3. Open Discussion
- 4. Housekeeping/Other Announcements
- 5. Internships/Job Postings

# **Highlights:**

## 1. Update on projects:

- a. *Standards of Practice*: This is draft document is a reflection of the standards of practice of the IOA and USOA; may incorporate elements of the ongoing ACUS study. The concept evolved from a number of initiatives including COFO's guidelines on how to "Stand-up an Ombuds Office" and the IADRWG's work on conflict resolution standards. This document's purpose is to provide education and clarity about the ombudsman role. There are examples of ombudsman offices established, by statute, that don't appear to reflect recognized standards of practice in the federal government or in the private sector.
- b. *ACUS Study*: The deadline to respond has been extended to 3/14/16. Please direct questions to Lauren Marx with Chi Solutions (<a href="mailto:lmarx@chiresolutions.com">lmarx@chiresolutions.com</a>).
- c. *Annual Conference*: We are soliciting volunteers to help on the planning committee. If interested, please contact anyone on the EC.
- d. *Training Opportunity*: The EC is considering a training opportunity that will take place in conjunction with the annual conference. The idea is to establish a baseline before the conference. Target audience will be new ombudsman and attendees unfamiliar with the practice such as agency leadership.
- e. *Peer Review*: Peer review is an evaluation method used in many different fields to improve quality, uphold standards, and provide reasonable assurance of conformity with applicable professional standards. It is a way to review progress

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toward its own goals and objectives. To date, we've received one request to conduct a Peer Review. Please note there are other, less formal, processes that COFO offers as an evaluative tool. For more information, please contact any member of the EC.

### 2. Introduction of Two Guests:

- a. Megan Drefchinski, Federal Reserve Board (Megan.a.drefchinski@frb.gov)
- b. John Vanyur Ph.D., John Vanyur Consulting (jmvanyur@comcast.net)

## 3. Open Discussion:

a. Norm Jacobson, Air Force ADR (<a href="Norman.jacobson2.civ@mail.mil">Norman.jacobson2.civ@mail.mil</a>)

Air Force Negotiation Center (Maxwell AFB) offers training to federal and civilian employees interested in learning more about the Air Force's Model for Negotiation. They have their own material and can provide classroom training and webinars.

## 4. <u>Housekeeping/Other Announcements:</u>

- a. We're always looking for ideas for agenda items/meeting topics. Please send suggestions to the EC. Two topics that were recently discussed are 1) Navigating confidentiality with external contacts and 2) What/How do you frame the request to raise their question/concern outside of the ombuds forum.
- b. Upcoming Conferences/Summits:
  - i. USOA (External Practitioners) Arlington, VA October 17-18
  - ii. IOA Seattle, WA April 10-13
- c. We will be moving meeting locations so please keep an eye on the upcoming invitations.
- d. When possible, send your meeting RSVPs to Guy Weber (Guy.J.Weber@nga.mil)
- e. COFO's next meeting will be May 11, 2016.

## 5. <u>Internships/Job Postings:</u>

a. NIH Detail – contact Kathleen Moore (<u>kathleen.moore@nih.gov</u>, (301) 594-7231) for details. The deadline to apply is Monday April 4th.

Meeting adjourned.

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### **Attendees in person:**

Berg, Mollie Department of Defense Deyo, Scott Department of Defense

Doyle, William Department of Homeland Security

Drefchinksi, Megan Federal Reserve Board

Janson, Michael Federal Communication Commission

Maurer, William Department of Energy

Sotoudeh, Paul Consumer Financial Protection Bureau

Vanyur, John John Vanyur Consulting

### Attendees by phone:

Anderson, Jeff

Bedlivy, Dawn Department of Defense Behr, Virginia Department of Defense Bookstein, Monique Department of Justice

Epps, Ayanna Federal Deposit Insurance Corporation

Fleming, Tasha Department of Justice

Fox, Angie Probation and Pretrial Services System

Gartlan, Jennifer Federal Maritime Commission

Harris, Robert Federal Deposit Insurance Corporation

Jacobson, Norm Department of Defense

Kashden, Mark Department of Health and Human Services

Kinnavy, Noreen International Broadcasting Bureau Voice of America and Office of

**Cuba Broadcasting** 

Larkins, Marsha
McCullough, Robin
Michael, David
Milner, Heather
Qaasim, Kakeisla
Roberts, Sara
Department of Health and Human Services
Consumer Financial Protection Bureau
Consumer Financial Protection Bureau
Department of Homeland Security
Department of Homeland Security

Smith, Tyler Department of Health and Human Services Swann, Benita Federal Deposit Insurance Corporation

Weber, Guy Department of Defense